

# CASE STUDY



**Waterloo Catholic  
District School Board**  
Quality, Inclusive, Faith Based Education

## Waterloo Catholic District School Board

Educational Organizations

### MISSION:

As disciples of Christ, they will educate and nurture hope in all learners to realize their full potential to transform God's world.

### WHAT WAS HOLDING THEM BACK?:

Faced with increasingly complex financial reporting requirements, and the school board struggled with its aging ERP software. Reporting needs were also becoming more complex due to changing accounting standards and new legislation aiming to promote accountability.

### HOW WE HELPED:

Working within strict budgetary parameters for its new solution, we introduced Microsoft Dynamics as part of its IT infrastructure and added Sparkrock's deep functionality of the education industry. They now have complete financial insights across the organization so that they can make timely and informed decisions.



### HOW THEY NOW LEVERAGE TECHNOLOGY TO SERVE MORE PEOPLE:

The school board now also has more visibility into its budgetary processes with bank reconciliation tools and bank account statistics reports. With the ability to import cleared cheques into the business management system automatically, tracking of budget spending has become easier for the organization while data entry requirements have significantly decreased.

*With the help of Sparkrock we have revamped our budgeting process. Tasks that used to take days to complete now take only hours. The difference is truly amazing. We got our weekends back!*

*- Shesh Maharaj, Executive Superintendent  
of Corporate Services & Treasurer*

